

IHSG	7,176
Change (%)	1.42%
Net foreign buy (B)	2.32
Support	7140
Resistance	7200

Sectoral	Last	Change %
IDXBASIC.JK	1,276	-1.25%
IDXCYCLIC.JK	793	0.72%
IDXENERGY.JK	2,057	1.64%
IDXFINANCE.JK	1,452	2.15%
IDXHEALTH.JK	1,347	-0.28%
IDXNONCYC.JK	726	0.40%
IDXINDUST.JK	1,080	1.24%
IDXINFRA.JK	1,549	-1.91%
IDXPROPERT.JK	697	0.00%
IDXTECHNO.JK	4,564	5.93%
IDXTRANS.JK	1,603	1.56%

Commodities	Last	Change %
Crude Oil Jan 24	71.8	0.25%
Brent Crude Oil	76.8	0.23%
Gold Feb 24	2047.1	0.11%
Copper Mar 24	3.9	-0.37%

Indeks	Close	Change %
Dow Jones Industrial Average	37,248	0.43%
S&P 500	4,720	0.26%
NASDAQ Composite	14,762	0.19%
FTSE 100	7,649	1.33%
DAX PERFORMANCE-INDEX	16,752	-0.08%
SSE Composite Index	2,959	-0.33%
HANG SENG INDEX	16,402	1.07%
Nikkei 225	33,023	1.03%

Indikator	Tingkat
Stock Market	7176 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- IPCC tebar dividen interim Rp. 29.46 miliar
- PTPP hadapi obligasi jatuh tempo Rp. 1.26 triliun tahun 2024
- DOOH incar pendapatan Rp. 1.4 triliun di tahun 2024
- Merapikan struktur, CTRA beli saham anak usaha
- BBTN siapkan penyediaan dana Rp. 19.68 triliun untuk NATARU

NEWS MARKET
IHSG pada perdagangan kemarin, Kamis (14/12/2023) ditutup melonjak 1,42% menuju posisi 7.175,016. Penguatan kemarin membuat IHSG kembali menyentuh level psikologis 7.100. Bahkan, posisi IHSG saat ini nyaris menyentuh level psikologis 7.200. Nilai transaksi IHSG kemarin terbilang cukup ramai mencapai Rp15 triliun yang melibatkan 26 miliaran saham berpindah tangan sebanyak 1,3 juta kali transaksi. Ada sebanyak 335 saham yang menguat, 198 saham melemah dan 228 sisanya saham stagnan.

Secara sektoral, beberapa sektor menjadi penopang IHSG seperti sektor teknologi yang mencapai 5,93%, sektor properti sebesar 2,31%, sektor keuangan sebesar 2,15%, sektor energi sebesar 1,64%, dan sektor industri sebesar 1,24%.

Badan Pusat Statistik (BPS) diketahui akan merilis data perdagangan internasional Indonesia periode November 2023 pada Jumat (15/12/2023). Surplus neraca perdagangan diproyeksi berlanjut pada November tetapi angkanya akan mengecil sejalan dengan makin melandasinya harga komoditas serta naiknya impor. Surplus tersebut lebih rendah dibandingkan Oktober 2023 yang mencapai US\$ 3,48 miliar. Jika neraca perdagangan kembali mencetak surplus maka Indonesia sudah membukukan surplus selama 43 bulan beruntun. Konsensus juga menunjukkan bahwa ekspor akan berkontraksi 10% (year on year/yoy) sementara impor naik 0,57% pada November 2023.

Selain itu, dampak kebijakan The Fed yang mulai dovish diperkirakan masih akan menggerakkan pasar keuangan Indonesia. Arus dana asing diharapkan terus mengalir sejalan dengan melandainya indeks dolar serta imbal hasil US Treasury.

Indeks Dow Jones terbang ke rekor baru dengan menguat 0,43% atau 158 poin ke 37.248,35. Ini adalah kali pertama indeks Dow Jones menyentuh rekor 37.000. Sementara itu, indeks Nasdaq menanjak 0,19% atau 27,59 poin ke 14.761,56 dan indeks S&P 500 terapresiasi 12,46 poin atau 0,26% ke posisi 4.719,55.

Data yang rilis dari AS semalam ada retail sales periode November 2023. Melansir dari US Census Bureau, penjualan ritel AS tercatat tumbuh 4,1% secara tahunan (yoy), nilai tersebut lebih tinggi dari bulan sebelumnya yang tumbuh 2,2% yoy dan meleset dari forecast trading economic yang memperkirakan tumbuh lebih landai sebesar 2,1% yoy.

Pasar tenaga kerja yang memanas ditambah penjualan ritel meningkat, ini mencerminkan daya beli masyarakat AS masih cukup kuat. Hal ini menjadi satu tantangan yang dihadapi pelaku pasar ke depan karena bisa memicu inflasi sulit turun. Kendati begitu, inflasi AS saat ini masih terpantau dalam tren melandai, masih on-track dengan perkiraan pasar walau belum di angka target the Fed di 2%.

Source: CNBC Indonesia, divisi Riset Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	9,050	Trading Buy	9,225	9,500	8,775	Oversold, Bullish breakaway, entry level: 8800-9050
BBRI	5,550	Trading Buy	5,650	5,825	5,375	Bullish Breakaway, Support MA200, entry level: 5400-5550
PGEO	1,245	Buy on Weakness	1,265	1,305	1,205	Consolidation, Huge Volume Accumulation, entry level: 1210-1245
INCO	4,170	Speculative Buy	4,250	4,370	4,040	Rising on Nickel Price, Oversold, entry level: 4050-4170
MEDC	1,125	Speculative Buy	1,145	1,180	1,090	Rising on WTI Price, entry level: 1095-1125

LQ45 TECHNICAL VIEW



Friday, December 15, 2023

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	665	670	680	690	705	ACES	0.00%	15	37.1%	73%	392	▼	890	-24%	
ADRO	2,410	2,450	2,490	2,520	2,550	ADRO	1.63%	3	-35.3%	24%	2,010	▼	3,990	-38%	
AKRA	1,370	1,410	1,450	1,475	1,500	AKRA	3.57%	11	3.6%	21%	1,200	▼	1,670	-13%	
AMRT	2,810	2,850	2,900	2,920	2,950	AMRT	0.69%	37	9.4%	15%	2,520	▼	3,150	-8%	
ANTM	1,610	1,625	1,640	1,650	1,660	ANTM	2.82%	10	-17.4%	4%	1,580	▼	2,390	-31%	
ARTO	3,100	3,200	3,300	3,450	3,600	ARTO	3.13%	1,784	-11.3%	116%	1,530	▼	4,400	-25%	
ASII	5,525	5,575	5,625	5,650	5,675	ASII	1.81%	7	-1.3%	8%	5,200	▼	7,000	-20%	
BBCA	8,650	8,850	9,050	9,150	9,250	BBCA	4.32%	23	5.8%	13%	8,000	▼	9,450	-4%	
BBNI	5,150	5,250	5,350	5,425	5,500	BBNI	3.38%	10	16.0%	27%	4,213	▼	5,425	-1%	
BBRI	5,375	5,450	5,550	5,575	5,625	BBRI	4.72%	15	12.3%	27%	4,360	▼	5,750	-3%	
BBTN	1,195	1,210	1,225	1,235	1,245	BBTN	2.51%	5	-9.3%	7%	1,150	▼	1,430	-14%	
BMRI	5,700	5,825	5,950	6,050	6,150	BMRI	3.93%	9	19.9%	34%	4,450	▼	6,200	-4%	
BRIS	1,620	1,660	1,705	1,735	1,770	BRIS	3.65%	15	32.2%	56%	1,095	▼	1,820	-6%	
BRPT	1,505	1,560	1,615	1,705	1,795	BRPT	-5.56%	357	113.9%	127%	710	▼	1,950	-17%	
BUKA	193	198	204	206	210	BUKA	4.08%	#N/A	-22.1%	6%	193	▼	306	-33%	
CPIN	4,970	5,050	5,125	5,175	5,225	CPIN	1.49%	35	-9.3%	18%	4,330	▼	6,275	-18%	
EMTK	535	555	575	595	615	EMTK	3.60%	#N/A	-44.2%	18%	486	▼	1,185	-51%	
ESSA	488	500	515	530	545	ESSA	1.98%	14	-43.7%	7%	480	▼	1,130	-54%	
EXCL	1,895	1,920	1,945	1,975	2,000	EXCL	1.04%	22	-9.1%	15%	1,695	▼	2,560	-24%	
GGRM	20,250	20,425	20,625	20,875	21,150	GGRM	-1.79%	7	14.6%	25%	16,500	▼	30,050	-31%	
GOTO	88	91	94	97	100	GOTO	5.62%	#N/A	3.3%	74%	54	▼	147	-36%	
HRUM	1,260	1,290	1,320	1,340	1,360	HRUM	3.13%	7	-18.5%	10%	1,205	▼	1,945	-32%	
ICBP	10,275	10,425	10,575	10,700	10,825	ICBP	0.24%	15	5.8%	14%	9,275	▼	11,925	-11%	
INCO	3,950	4,060	4,170	4,250	4,330	INCO	3.73%	10	-41.3%	4%	4,010	▼	7,750	-46%	
INDF	6,325	6,350	6,400	6,425	6,475	INDF	0.00%	6	-4.8%	6%	6,050	▼	7,550	-15%	
INDY	1,315	1,350	1,385	1,420	1,455	INDY	-1.42%	2	-49.3%	2%	1,355	▼	2,980	-54%	
INKP	7,700	7,775	7,850	7,975	8,100	INKP	-1.87%	5	-10.0%	16%	6,775	▼	11,850	-34%	
INTP	9,200	9,250	9,300	9,350	9,400	INTP	0.00%	15	-6.1%	3%	9,025	▼	11,850	-22%	
ITMG	23,550	23,800	24,075	24,200	24,350	ITMG	1.16%	2	-38.3%	9%	22,125	▼	41,500	-42%	
KLBF	1,580	1,590	1,600	1,615	1,630	KLBF	-0.62%	25	-23.4%	3%	1,550	▼	2,360	-32%	
MAPI	1,610	1,665	1,720	1,750	1,780	MAPI	6.17%	14	19.0%	44%	1,195	▼	2,070	-17%	
MDKA	2,190	2,260	2,330	2,410	2,490	MDKA	1.75%	#N/A	-43.4%	13%	2,060	▼	4,950	-53%	
MEDC	1,045	1,085	1,125	1,155	1,185	MEDC	6.64%	5	10.8%	34%	840	▼	1,705	-34%	
PGAS	1,060	1,075	1,090	1,100	1,110	PGAS	0.93%	8	-38.1%	2%	1,070	▼	1,865	-42%	
PTBA	2,270	2,290	2,310	2,330	2,350	PTBA	0.43%	4	-37.4%	0%	2,300	▼	4,200	-45%	
SCMA	148	149	150	151	151	SCMA	1.35%	38	-27.2%	14%	132	▼	242	-38%	
SIDO	540	545	555	560	570	SIDO	0.91%	17	-26.5%	16%	478	▼	915	-39%	
SMGR	6,100	6,125	6,175	6,225	6,300	SMGR	-0.80%	17	-6.1%	10%	5,625	▼	7,775	-21%	
SRTG	1,495	1,530	1,570	1,585	1,605	SRTG	3.97%	#N/A	-37.9%	12%	1,405	▼	2,790	-44%	
TBIG	2,030	2,050	2,080	2,100	2,130	TBIG	-0.95%	31	-9.6%	17%	1,780	▼	2,370	-12%	
TLKM	3,840	3,890	3,940	3,970	4,000	TLKM	0.51%	16	5.1%	16%	3,390	▼	4,500	-12%	
TOWR	975	985	1,000	1,005	1,015	TOWR	1.01%	15	-9.1%	22%	820	▼	1,180	-15%	
TPIA	4,490	4,570	4,650	4,810	4,970	TPIA	-2.72%	#N/A	80.9%	133%	1,995	▼	5,100	-9%	
UNTR	20,700	21,075	21,450	21,750	22,050	UNTR	2.51%	4	-17.7%	3%	20,925	▼	31,700	-32%	
UNVR	3,360	3,380	3,400	3,430	3,460	UNVR	-1.45%	26	-27.7%	0%	3,400	▼	5,050	-33%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, December 15, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,615	-5.56%	357	BRPT	113.91%	BRPT	127%	710	▼	1,950	-17%
TPIA	4,650	-2.72%	#N/A	TPIA	80.93%	TPIA	133%	1,995	▼	5,100	-9%
ACES	680	0.00%	15	ACES	37.10%	ACES	73%	392	▼	890	-24%
BRIS	1,705	3.65%	15	BRIS	32.17%	BRIS	56%	1,095	▼	1,820	-6%
GGRM	20,625	-1.79%	7	GGRM	14.58%	GGRM	25%	16,500	▼	30,050	-31%
BMRI	5,950	3.93%	9	BMRI	19.90%	BMRI	34%	4,450	▼	6,200	-4%
BBNI	5,350	3.38%	10	BBNI	15.99%	BBNI	27%	4,213	▼	5,425	-1%
MAPI	1,720	6.17%	14	MAPI	19.03%	MAPI	44%	1,195	▼	2,070	-17%
AMRT	2,900	0.69%	37	AMRT	9.43%	AMRT	15%	2,520	▼	3,150	-8%
BBRI	5,550	4.72%	15	BBRI	12.35%	BBRI	27%	4,360	▼	5,750	-3%
ICBP	10,575	0.24%	15	ICBP	5.75%	ICBP	14%	9,275	▼	11,925	-11%
TLKM	3,940	0.51%	16	TLKM	5.07%	TLKM	16%	3,390	▼	4,500	-12%
MEDC	1,125	6.64%	5	MEDC	10.84%	MEDC	34%	840	▼	1,705	-34%
BBCA	9,050	4.32%	23	BBCA	5.85%	BBCA	13%	8,000	▼	9,450	-4%
AKRA	1,450	3.57%	11	AKRA	3.57%	AKRA	21%	1,200	▼	1,670	-13%
GOTO	94	5.62%	#N/A	GOTO	3.30%	GOTO	74%	54	▼	147	-36%
ASII	5,625	1.81%	7	ASII	-1.32%	ASII	8%	5,200	▼	7,000	-20%
INDF	6,400	0.00%	6	INDF	-4.83%	INDF	6%	6,050	▼	7,550	-15%
SMGR	6,175	-0.80%	17	SMGR	-6.08%	SMGR	10%	5,625	▼	7,775	-21%
INTP	9,300	0.00%	15	INTP	-6.06%	INTP	3%	9,025	▼	11,850	-22%
INKP	7,850	-1.87%	5	INKP	-10.03%	INKP	16%	6,775	▼	11,850	-34%
TBIG	2,080	-0.95%	31	TBIG	-9.57%	TBIG	17%	1,780	▼	2,370	-12%
TOWR	1,000	1.01%	15	TOWR	-9.09%	TOWR	22%	820	▼	1,180	-15%
EXCL	1,945	1.04%	22	EXCL	-9.11%	EXCL	15%	1,695	▼	2,560	-24%
CPIN	5,125	1.49%	35	CPIN	-9.29%	CPIN	18%	4,330	▼	6,275	-18%
BBTN	1,225	2.51%	5	BBTN	-9.26%	BBTN	7%	1,150	▼	1,430	-14%
ARTO	3,300	3.13%	1,784	ARTO	-11.29%	ARTO	116%	1,530	▼	4,400	-25%
ANTM	1,640	2.82%	10	ANTM	-17.38%	ANTM	4%	1,580	▼	2,390	-31%
UNTR	21,450	2.51%	4	UNTR	-17.74%	UNTR	3%	20,925	▼	31,700	-32%
HRUM	1,320	3.13%	7	HRUM	-18.52%	HRUM	10%	1,205	▼	1,945	-32%
KLBF	1,600	-0.62%	25	KLBF	-23.44%	KLBF	3%	1,550	▼	2,360	-32%
BUKA	204	4.08%	#N/A	BUKA	-22.14%	BUKA	6%	193	▼	306	-33%
UNVR	3,400	-1.45%	26	UNVR	-27.66%	UNVR	0%	3,400	▼	5,050	-33%
SIDO	555	0.91%	17	SIDO	-26.49%	SIDO	16%	478	▼	915	-39%
SCMA	150	1.35%	38	SCMA	-27.18%	SCMA	14%	132	▼	242	-38%
ADRO	2,490	1.63%	3	ADRO	-35.32%	ADRO	24%	2,010	▼	3,990	-38%
PTBA	2,310	0.43%	4	PTBA	-37.40%	PTBA	0%	2,300	▼	4,200	-45%
PGAS	1,090	0.93%	8	PGAS	-38.07%	PGAS	2%	1,070	▼	1,865	-42%
ITMG	24,075	1.16%	2	ITMG	-38.31%	ITMG	9%	22,125	▼	41,500	-42%
SRTG	1,570	3.97%	#N/A	SRTG	-37.94%	SRTG	12%	1,405	▼	2,790	-44%
INCO	4,170	3.73%	10	INCO	-41.27%	INCO	4%	4,010	▼	7,750	-46%
MDKA	2,330	1.75%	#N/A	MDKA	-43.45%	MDKA	13%	2,060	▼	4,950	-53%
ESSA	515	1.98%	14	ESSA	-43.72%	ESSA	7%	480	▼	1,130	-54%
EMTK	575	3.60%	#N/A	EMTK	-44.17%	EMTK	18%	486	▼	1,185	-51%
INDY	1,385	-1.42%	2	INDY	-49.27%	INDY	2%	1,355	▼	2,980	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

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Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, December 15, 2023

	CODE	PRICE	Daily (%)	PER
	BRPT	1,615	-5.56%	357
1	TPIA	4,650	-2.72%	#N/A
	JSMR	4,800	2.56%	5
5	ISAT	9,550	0.79%	20
	ACES	680	0.00%	15
32	BRIS	1,705	3.65%	15
	ELSA	378	1.61%	6
6	GGRM	20,625	-1.79%	7
	BMRI	5,950	3.93%	9
15	CTRA	1,165	8.88%	14
	DOID	356	4.09%	5
5	BBNI	5,350	3.38%	10
	MAPI	1,720	6.17%	14
9	BFIN	1,165	2.01%	10
	BSDE	1,045	3.47%	7
25	AMRT	2,900	0.69%	37
	BRMS	178	3.49%	104
32	BBRI	5,550	4.72%	15
	HMSP	910	1.11%	14
	ICBP	10,575	0.24%	15
	TLKM	3,940	0.51%	16
	MEDC	1,125	6.64%	5
	BBCA	9,050	4.32%	23
48	TKIM	6,950	-2.46%	5
	AKRA	1,450	3.57%	11
	OMED	208	-0.95%	18
	GOTO	94	5.62%	#N/A
	ASII	5,625	1.81%	7
	ASSA	775	4.03%	34
	MYOR	2,320	-2.52%	18
	INDF	6,400	0.00%	6
	SMGR	6,175	-0.80%	17
	HEAL	1,465	0.34%	53
15	INTP	9,300	0.00%	15
	JPFA	1,205	0.42%	15
27	BMTR	256	0.00%	5
	INKP	7,850	-1.87%	5
	TBIG	2,080	-0.95%	31
	MPMX	1,010	0.00%	7
25	MTEL	725	0.69%	31
	TOWR	1,000	1.01%	15
10	EXCL	1,945	1.04%	22
	CPIN	5,125	1.49%	35
35	SMRA	570	5.56%	10
	PWON	420	3.96%	11
24	BBTN	1,225	2.51%	5
	ERAA	356	4.71%	7
42	ARTO	3,300	3.13%	1,784
	MIKA	2,700	-1.10%	40
	ANTM	1,640	2.82%	10
	UNTR	21,450	2.51%	4
31	HRUM	1,320	3.13%	7
	KLBF	1,600	-0.62%	25

PRICE		YTD (%)		PRICE		%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,615	113.91%		BRPT	1,615	127%	710	▼	1,950	-17%
TPIA	4,650	80.93%		TPIA	4,650	133%	1,995	▼	5,100	-9%
JSMR	4,800	61.07%		JSMR	4,800	63%	2,940	▼	4,980	-4%
ISAT	9,550	54.66%		ISAT	9,550	81%	5,275	▼	10,850	-12%
ACES	680	37.10%		ACES	680	73%	392	▼	890	-24%
BRIS	1,705	32.17%		BRIS	1,705	56%	1,095	▼	1,820	-6%
ELSA	378	21.15%		ELSA	378	32%	286	▼	460	-18%
GGRM	20,625	14.58%		GGRM	20,625	25%	16,500	▼	30,050	-31%
BMRI	5,950	19.90%		BMRI	5,950	34%	4,450	▼	6,200	-4%
CTRA	1,165	23.94%		CTRA	1,165	35%	865	▼	1,195	-3%
DOID	356	17.11%		DOID	356	35%	264	▼	570	-38%
BBNI	5,350	15.99%		BBNI	5,350	27%	4,213	▼	5,425	-1%
MAPI	1,720	19.03%		MAPI	1,720	44%	1,195	▼	2,070	-17%
BFIN	1,165	10.43%		BFIN	1,165	22%	955	▼	1,535	-24%
BSDE	1,045	13.59%		BSDE	1,045	19%	880	▼	1,235	-15%
AMRT	2,900	9.43%		AMRT	2,900	15%	2,520	▼	3,150	-8%
BRMS	178	11.95%		BRMS	178	56%	114	▼	226	-21%
BBRI	5,550	12.35%		BBRI	5,550	27%	4,360	▼	5,750	-3%
HMSP	910	8.33%		HMSP	910	17%	780	▼	1,235	-26%
ICBP	10,575	5.75%		ICBP	10,575	14%	9,275	▼	11,925	-11%
TLKM	3,940	5.07%		TLKM	3,940	16%	3,390	▼	4,500	-12%
MEDC	1,125	10.84%		MEDC	1,125	34%	840	▼	1,705	-34%
BBCA	9,050	5.85%		BBCA	9,050	13%	8,000	▼	9,450	-4%
TKIM	6,950	-1.42%		TKIM	6,950	24%	5,600	▼	10,375	-33%
AKRA	1,450	3.57%		AKRA	1,450	21%	1,200	▼	1,670	-13%
OMED	208	-1.89%		OMED	208	40%	149	▼	242	-14%
GOTO	94	3.30%		GOTO	94	74%	54	▼	147	-36%
ASII	5,625	-1.32%		ASII	5,625	8%	5,200	▼	7,000	-20%
ASSA	775	0.00%		ASSA	775	14%	680	▼	1,420	-45%
MYOR	2,320	-7.20%		MYOR	2,320	2%	2,270	▼	2,900	-20%
INDF	6,400	-4.83%		INDF	6,400	6%	6,050	▼	7,550	-15%
SMGR	6,175	-6.08%		SMGR	6,175	10%	5,625	▼	7,775	-21%
HEAL	1,465	-5.48%		HEAL	1,465	16%	1,265	▼	1,800	-19%
INTP	9,300	-6.06%		INTP	9,300	3%	9,025	▼	11,850	-22%
JPFA	1,205	-6.95%		JPFA	1,205	19%	1,015	▼	1,410	-15%
BMTR	256	-7.91%		BMTR	256	2%	250	▼	388	-34%
INKP	7,850	-10.03%		INKP	7,850	16%	6,775	▼	11,850	-34%
TBIG	2,080	-9.57%		TBIG	2,080	17%	1,780	▼	2,370	-12%
MPMX	1,010	-9.82%		MPMX	1,010	4%	970	▼	1,360	-26%
MTEL	725	-9.38%		MTEL	725	21%	600	▼	800	-9%
TOWR	1,000	-9.09%		TOWR	1,000	22%	820	▼	1,180	-15%
EXCL	1,945	-9.11%		EXCL	1,945	15%	1,695	▼	2,560	-24%
CPIN	5,125	-9.29%		CPIN	5,125	18%	4,330	▼	6,275	-18%
SMRA	570	-5.79%		SMRA	570	14%	498	▼	740	-23%
PWON	420	-7.89%		PWON	420	7%	392	▼	525	-20%
BBTN	1,225	-9.26%		BBTN	1,225	7%	1,150	▼	1,430	-14%
ERAA	356	-9.18%		ERAA	356	9%	326	▼	580	-39%
ARTO	3,300	-11.29%		ARTO	3,300	116%	1,530	▼	4,400	-25%
MIKA	2,700	-15.36%		MIKA	2,700	11%	2,430	▼	3,280	-18%
ANTM	1,640	-17.38%		ANTM	1,640	4%	1,580	▼	2,390	-31%
UNTR	21,450	-17.74%		UNTR	21,450	3%	20,925	▼	31,700	-32%
HRUM	1,320	-18.52%		HRUM	1,320	10%	1,205	▼	1,945	-32%
KLBF	1,600	-23.44%		KLBF	1,600	3%	1,550	▼	2,360	-32%

18	ADMR	1,380	5.75%	12	ADMR	1,380	-18.58%	ADMR	1,380	86%	740	▼	1,790	-23%
	BUKA	204	4.08%	#N/A	BUKA	204	-22.14%	BUKA	204	6%	193	▼	306	-33%
	SMDR	294	2.08%	3	SMDR	294	-23.83%	SMDR	294	5%	280	▼	490	-40%
	UNVR	3,400	-1.45%	26	UNVR	3,400	-27.66%	UNVR	3,400	0%	3,400	▼	5,050	-33%
	PNLF	264	0.76%	5	PNLF	264	-26.26%	PNLF	264	4%	254	▼	474	-44%
	AVIA	460	0.00%	20	AVIA	460	-26.98%	AVIA	460	6%	432	▼	760	-39%
39	SIDO	555	0.91%	17	SIDO	555	-26.49%	SIDO	555	16%	478	▼	915	-39%
	ENRG	220	2.80%	5	ENRG	220	-25.17%	ENRG	220	14%	193	▼	330	-33%
	PTPP	540	4.85%	9	PTPP	540	-24.48%	PTPP	540	8%	498	▼	835	-35%
	SCMA	150	1.35%	38	SCMA	150	-27.18%	SCMA	150	14%	132	▼	242	-38%
2	JKON	89	5.95%	8	JKON	89	-25.21%	JKON	89	14%	78	▼	153	-42%
	PNBN	1,080	1.41%	9	PNBN	1,080	-29.87%	PNBN	1,080	5%	1,030	▼	1,760	-39%
21	ADRO	2,490	1.63%	3	ADRO	2,490	-35.32%	ADRO	2,490	24%	2,010	▼	3,990	-38%
	RMKE	610	2.52%	4	RMKE	610	-35.11%	RMKE	610	5%	580	▼	1,120	-46%
	PTBA	2,310	0.43%	4	PTBA	2,310	-37.40%	PTBA	2,310	0%	2,300	▼	4,200	-45%
	PGAS	1,090	0.93%	8	PGAS	1,090	-38.07%	PGAS	1,090	2%	1,070	▼	1,865	-42%
	ITMG	24,075	1.16%	2	ITMG	24,075	-38.31%	ITMG	24,075	9%	22,125	▼	41,500	-42%
	SRTG	1,570	3.97%	#N/A	SRTG	1,570	-37.94%	SRTG	1,570	12%	1,405	▼	2,790	-44%
	BTPS	1,605	1.26%	9	BTPS	1,605	-42.47%	BTPS	1,605	4%	1,550	▼	2,900	-45%
	INCO	4,170	3.73%	10	INCO	4,170	-41.27%	INCO	4,170	4%	4,010	▼	7,750	-46%
	MDKA	2,330	1.75%	#N/A	MDKA	2,330	-43.45%	MDKA	2,330	13%	2,060	▼	4,950	-53%
	ESSA	515	1.98%	14	ESSA	515	-43.72%	ESSA	515	7%	480	▼	1,130	-54%
28	EMTK	575	3.60%	#N/A	EMTK	575	-44.17%	EMTK	575	18%	486	▼	1,185	-51%
	TINS	620	1.64%	#N/A	TINS	620	-47.01%	TINS	620	2%	605	▼	1,335	-54%
14	INDY	1,385	-1.42%	2	INDY	1,385	-49.27%	INDY	1,385	2%	1,355	▼	2,980	-54%
	MNCN	382	1.60%	4	MNCN	382	-48.38%	MNCN	382	7%	356	▼	765	-50%
	WIKA	242	24.10%	#N/A	WIKA	242	-69.75%	WIKA	242	32%	183	▼	845	-71%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Friday, December 15, 2023

LQ45 STOCK PERFORMANCE

Top Gainer

MEDC 1,125 (6.6%)
MAPI 1,720 (6.1%)
GOTO 94 (5.6%)
BBRI 5,550 (4.7%)
BBCA 9,050 (4.3%)

Top Volume

GOTO 94 (88.6 Mn Lot)
BRPT 1,615 (3.4 Mn Lot)
BBRI 5,550 (2.7 Mn Lot)
MEDC 1,125 (1.9 Mn Lot)
BMRI 5,950 (1.8 Mn Lot)

Top Frekuensi

GOTO 94 (49k x)
BRPT 1,615 (44k x)
ARTO 3,300 (26k x)
BBCA 9,050 (24k x)
BBRI 5,550 (21k x)

Top Loser

BRPT 1,615 (-5.5%)
TPIA 4,650 (-2.7%)
INKP 7,850 (-1.8%)
GGRM 20,625 (-1.7%)
UNVR 3,400 (-1.4%)

Top Value

BBRI 5,550 (1489.3 IDR Bn)
BBCA 9,050 (1246.4 IDR Bn)
BMRI 5,950 (1121.7 IDR Bn)
GOTO 94 (833.7 IDR Bn)
BRPT 1,615 (557 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

MKNT 3 (50%)
HADE 4 (33.3%)
WIKA 242 (24.1%)
NTBK 74 (23.3%)
EDGE 6,050 (19.8%)

Top Volume

GOTO 94 (88.6 Mn Lot)
DEWA 65 (10.4 Mn Lot)
WIKA 242 (7.6 Mn Lot)
BBYB 486 (6 Mn Lot)
BIPI 101 (6 Mn Lot)

Top Frekuensi

GTRA 312 (71k x)
PAMG 74 (67k x)
GOTO 94 (49k x)
BBYB 486 (49k x)
BRPT 1,615 (44k x)

Top Loser

INET 93 (-34.5%)
LAPD 6 (-14.2%)
DEWA 65 (-12.1%)
BATA 146 (-12%)
PADI 8 (-11.1%)

Top Value

BBRI 5,550 (1489.3 IDR Bn)
BBCA 9,050 (1246.4 IDR Bn)
BMRI 5,950 (1121.7 IDR Bn)
GOTO 94 (833.7 IDR Bn)
AMMN 6,700 (562.4 IDR Bn)

CORPORATE ACTION

Friday, December 15, 2023



RUPS

ADCP (LB)
IGAR (LB)
RINA (T, LB)

DIVIDEND

CUM DATE
BYAN USD 0.015
PTPS Rp. 1.2

EX DATE
TOWR Rp. 6

BONUS STOCK

CUM DATE (New : Old)
KKGI 9 : 250

TENDER OFFER

OFFERING DATE
BEEF Rp. 123
SMMT Rp. 1305

IPO

BOOK BUILDING
ASLI Rp. 100 - Rp. 130
MANG Rp. 90 - Rp. 110
CGAS Rp. 284 - Rp. 338

ECONOMIC CALENDAR



Monday December 11 2023				Actual	Previous	Consensus	Forecast
9:00 AM	US	Consumer Inflation Expectations NOV		3.40%	3.60%		3.80%
9:30 AM	US	3-Year Note Auction		4.49%	4.70%		
9:30 AM	US	6-Month Bill Auction		5.19%	5.19%		
11:00 AM	US	10-Year Note Auction		4.30%	4.52%		
11:00 AM	US	3-Month Bill Auction		5.26%	5.25%		
Tuesday December 12 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	NFIB Business Optimism Index NOV		90.6	90.7	90.7	90.9
6:30 AM	US	Core Inflation Rate MoM NOV		0.30%	0%	0%	0.20%
6:30 AM	US	Core Inflation Rate YoY NOV		4.00%	4.00%	4.00%	4.00%
6:30 AM	US	Inflation Rate MoM NOV		0.10%	0.00%	0.00%	0.10%
6:30 AM	US	Inflation Rate YoY NOV		3.10%	3.20%	3.10%	3.10%
6:30 AM	US	CPI NOV		307.051	307.671	306.9	306.9
6:30 AM	US	CPI s.a NOV		307.917	307.619		307.9
6:55 AM	US	Redbook YoY DEC/09		3.40%	3.00%		
9:30 AM	US	42-Day Bill Auction		5.29%	5.29%		
11:00 AM	US	30-Year Bond Auction		4.34%	4.77%		
12:00 PM	US	Monthly Budget Statement NOV		\$-314B	\$-67B	\$-301.05B	\$-290.0B
2:30 PM	US	API Crude Oil Stock Change DEC/08		-2.349M	0.594M	-1.500M	
8:00 PM	ID	Car Sales YoY NOV		-7.50%	-13.8% ®		
Wednesday December 13 2023				Actual	Previous	Consensus	Forecast
2:00 AM	CN	New Yuan Loans NOV		CNY1090B	CNY738.4B	CNY1300B	CNY1100B
2:00 AM	CN	M2 Money Supply YoY NOV		10.00%	10.30%	10%	10%
2:00 AM	CN	Outstanding Loan Growth YoY NOV		10.80%	10.90%	11%	11%
2:00 AM	CN	Total Social Financing NOV		CNY2450B	CNY1850B	CNY2600B	CNY2400B
5:00 AM	US	MBA 30-Year Mortgage Rate DEC/08		7.07%	7.17%		
5:00 AM	US	MBA Mortgage Applications DEC/08		7.40%	2.80%		
5:00 AM	US	MBA Mortgage Market Index DEC/08		194.5	181.1		
5:00 AM	US	MBA Mortgage Refinance Index DEC/08		445.8	373.3		
5:00 AM	US	MBA Purchase Index DEC/08		149.6	144.5		
6:30 AM	US	PPI MoM NOV		0.00%	-0.4% ®	0.10%	0.20%
6:30 AM	US	Core PPI MoM NOV		0.00%	0%	0.20%	0.10%
6:30 AM	US	Core PPI YoY NOV		2.00%	2.3% ®	2.20%	2%
6:30 AM	US	PPI Ex Food, Energy and Trade MoM NOV		0.10%	0.10%		0.10%
6:30 AM	US	PPI Ex Food, Energy and Trade YoY NOV		2.50%	2.8% ®		2.60%
6:30 AM	US	PPI YoY NOV		0.90%	1.2% ®	1%	1.20%
8:30 AM	US	EIA Crude Oil Stocks Change DEC/08		-4.259M	-4.632M	-0.65M	
8:30 AM	US	EIA Gasoline Stocks Change DEC/08		0.408M	5.421M	1.933M	
8:30 AM	US	EIA Crude Oil Imports Change DEC/08		-0.423M	2.091M		
8:30 AM	US	EIA Cushing Crude Oil Stocks Change DEC/08		1.228M	1.829M		
8:30 AM	US	EIA Distillate Fuel Production Change DEC/08		-0.083M	0.072M		
8:30 AM	US	EIA Distillate Stocks Change DEC/08		1.494M	1.267M	0.623M	
8:30 AM	US	EIA Gasoline Production Change DEC/08		0.025M	0.18M		
8:30 AM	US	EIA Heating Oil Stocks Change DEC/08		0.832M	-1.126M		
8:30 AM	US	EIA Refinery Crude Runs Change DEC/08		-0.104M	0.179M		
9:30 AM	US	17-Week Bill Auction		5.25%	5.24%		
12:00 PM	US	Fed Interest Rate Decision		5.50%	5.50%	5.50%	5.50%
12:00 PM	US	FOMC Economic Projections					
12:00 PM	US	Interest Rate Projection - 1st Yr		4.60%	5.10%		
12:00 PM	US	Interest Rate Projection - 2nd Yr		3.60%	3.90%		
12:00 PM	US	Interest Rate Projection - 3rd Yr		2.90%	2.90%		
12:00 PM	US	Interest Rate Projection - Current		5.40%	5.60%		
12:00 PM	US	Interest Rate Projection - Longer		2.50%	2.50%		
12:30 PM	US	Fed Press Conference					
Thursday December 14 2023				Actual	Previous	Consensus	Forecast
Thursday December 14 2023				Actual	Previous	Consensus	Forecast
6:30 AM	US	Retail Sales MoM NOV		0.30%	-0.2% ®	-0.10%	-0.10%
6:30 AM	US	Export Prices MoM NOV		-0.90%	-0.9% ®	-1%	-0.90%
6:30 AM	US	Import Prices MoM NOV		-0.40%	-0.6% ®	-0.80%	-0.70%

6:30 AM	US	Initial Jobless Claims DEC/09	202K	221K ⑥	220K	223.0K
6:30 AM	US	Retail Sales Ex Autos MoM NOV	0.20%	0% ⑥	-0.10%	-0.10%
6:30 AM	US	Continuing Jobless Claims DEC/02	1876K	1856K ⑥	1887K	1891.0K
6:30 AM	US	Export Prices YoY NOV	-5.20%	-4.90%		-5.40%
6:30 AM	US	Import Prices YoY NOV	-1.40%	-1.8% ⑥		-2.00%
6:30 AM	US	Jobless Claims 4-week Average DEC/09	213.25K	221K ⑥		218.25K
6:30 AM	US	Retail Sales Ex Gas/Autos MoM NOV	0.60%	0.10%		-0.10%
6:30 AM	US	Retail Sales YoY NOV	4.10%	2.2% ⑥		2.10%
8:00 AM	US	Business Inventories MoM OCT	-0.10%	0.2% ⑥	0%	0%
8:00 AM	US	Retail Inventories Ex Autos MoM OCT	-0.90%	-0.40%	-0.90%	-0.90%
8:30 AM	US	EIA Natural Gas Stocks Change DEC/08	-55Bcf	-117Bcf	-54Bcf	
9:30 AM	US	4-Week Bill Auction	5.27%	5.29%		
9:30 AM	US	8-Week Bill Auction	5.28%	5.28%		
10:00 AM	US	15-Year Mortgage Rate DEC/13	6.38%	6.29%		
10:00 AM	US	30-Year Mortgage Rate DEC/13	6.95%	7.03%		
6:30 PM	CN	House Price Index YoY NOV		-0.10%		-0.20%
6:30 PM	CN	PBoC 1-Year MLF Announcement	2.50%	2.50%		3%
7:00 PM	CN	Industrial Production YoY NOV		4.60%	6%	5.80%
7:00 PM	CN	Retail Sales YoY NOV		7.60%	12.50%	12.20%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY NOV		2.90%	3.00%	3%
7:00 PM	CN	Unemployment Rate NOV		5.00%		5.00%
7:00 PM	ID	Balance of Trade NOV		\$3.48B	\$3.05B	\$3.2B
7:00 PM	ID	Exports YoY NOV		-10.43%	-9.36%	
7:00 PM	ID	Imports YoY NOV		-2.42%	0.20%	
Friday December 15 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	NY Empire State Manufacturing Index DEC		9.1	2	6
7:15 AM	US	Industrial Production MoM NOV		-0.60%	0.30%	0.20%
7:15 AM	US	Capacity Utilization NOV		78.90%	79.10%	79.00%
7:15 AM	US	Industrial Production YoY NOV		-0.70%		-0.30%
7:15 AM	US	Manufacturing Production MoM NOV		-0.70%	0.40%	0.30%
7:15 AM	US	Manufacturing Production YoY NOV		-1.70%		-1.10%
7:45 AM	US	S&P Global Composite PMI Flash DEC		50.7		50.5
7:45 AM	US	S&P Global Manufacturing PMI Flash DEC		49.4	49.3	49.2
7:45 AM	US	S&P Global Services PMI Flash DEC		50.8	50.6	50.7
11:00 AM	US	Baker Hughes Oil Rig Count DEC/15		503		
11:00 AM	US	Baker Hughes Total Rig Count DEC/15		626		
11:00 AM	US	NOPA Crush Report				

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